

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity | ABN/ARSN |
|--|-------------|
| 360 Capital Investment Management Limited ACN 133 363 185, AFSL 340304 as responsible entity for 360 Capital Office Fund (TOF) | 106 453 196 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back | On market buy-back |
| 2 | Date Appendix 3C was given to ASX | 5 November 2014 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|--|---------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 0 405,190 |
| 4 | Total consideration paid or payable for the shares/units | \$0 \$834,691.40 |

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

| | Before previous day | Previous day |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: date: n/a lowest price paid: date: n/a | highest price paid: 2.06 lowest price paid: 2.06 highest price allowed under rule 7.33: 2.1536 |

Participation by directors

| | |
|----------------------|----------------|
| 6 Deleted 30/9/2001. | Not applicable |
|----------------------|----------------|

How many shares/units may still be bought back?


| | |
|---|------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 11,249,828 |
|---|------------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 23 Dec 2014
(Director/Company secretary)

Print name: Tony Pitt
=====

+ See chapter 19 for defined terms.