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Australian Securities Exchange Limited  
Level 4  
20 Bridge Street  
Sydney NSW 2000


23 December 2014

**Re: Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001**

PM Capital Global Opportunities Fund Limited (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* as follows:

- (a) On 23 December 2014, the Company issued 381,000 fully paid ordinary shares in the Company upon exercise of options.
- (b) The shares were issued without the disclosure to the investors under part 6D.2 of the *Corporations Act 2001*.
- (c) As at the date of this notice the Company has complied with:
  - the provisions of Chapter 2M of the *Corporations Act 2001* as they apply to the Company; and
  - Section 674 of the *Corporations Act 2001*.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the *Corporations Act 2001*.

Yours faithfully,



Ursula Kay

Company Secretary

Signed for PM Capital Global Opportunities Fund