



24 Dec 2014

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UBS Self-Funding Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **GMGSSB** Series of UBS Self-Funding Instalments over fully paid Stapled Securities of Goodman Group pursuant to the Product Disclosure Statement dated 02 Oct 2007 ("**PDS**").

Goodman Group recently announced the following Estimated dividend ("**Dividend**"):

Dividend amount (AUD): \$0.1110 Interim Distribution

Ex-Dividend Date: 29 Dec 2014

Dividend record date: 31 Dec 2014

Dividend payment date: 20 Feb 2015

The Dividend is 0% Franked.

Correspondingly, the **GMGSSB** UBS Self-Funding Instalments will commence trading ex-Dividend on 29 Dec 2014 and will have a Dividend record date of 31 Dec 2014.

Holders should be aware that Goodman Group may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Goodman Group.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Self-Funding Instalments, which UBS has applied as follows:

ASX Code for UBS Self- Funding Instalments	Loan Amount	
	Old	New
GMGSSB	\$14.2351	\$14.1241

The new Loan Amount will be effective from the Ex-Dividend Date of 29 Dec 2014.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Karen Papanikolaou
Associate Director

UBS AG, Australia Branch

Grant Schwulst
Manager - Equities Settlements