



# MARKET RELEASE

24 December 2014

**Cullen Resources Limited**

**TRADING HALT**

The securities of Cullen Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 30 December 2014 or when the announcement is released to the market.

Security Code: CUL

A handwritten signature in blue ink, appearing to read 'A Weaver', is displayed on a light blue background.

Andy Weaver  
**Senior Adviser, Listings Compliance (Sydney)**



24 December 2014

Stephanie So  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

Dear Stephanie

**Request for Trading Halt**

In accordance with Listing Rule 17.1, Cullen Resources Limited requests the granting of a trading halt for its securities pending an announcement by the Company in relation to a material capital raising.

It is requested that the trading halt continue until the earlier of 2 trading days from the date of this letter or when a market release is issued indicating the recommencement of trading (which is expected to be issued prior to the open of trading on Tuesday 30 December 2014).

Cullen Resources Limited confirms that it is not aware of any reason why a trading halt should not be granted.

Yours faithfully  
Cullen Resources Limited



Wayne Kernaghan  
Company Secretary