

ASX:RAU

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Registered Office

Level 3 70 Pitt Street Sydney NSW 2000

Directors

Ray Shorrocks
Mark Gillie
Dr David King
Peter Wicks
Non-executive Director
Non-executive Director
Non-executive Director
Non-executive Director

Company Secretary

Nick Geddes Australian Company Secretaries Pty Ltd Level 3, 70 Pitt Street GPO Box 4231 Sydney NSW 2001 Australia

Australian Stock Exchange Listing

Ordinary Shares: RAU

Issued Capital

Ordinary Shares: 384,478,960

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Republic Gold Limited

Completion of Takeover Offer

23 December 2014

The directors are pleased to announce the completion of the successful takeover offer of 100% of the issued share capital of Big Review TV Limited (BRTV).

As a result of the takeover offer, 32,955,339 fully paid ordinary shares and 3,295,537 Options in the Company (on a post-Consolidation basis) have been issued to the existing shareholders of BRTV.

This is the final leg of a series of related transactions comprising:

- the reorganisation of capital by way of consolidation of capital of Republic shares on a basis of 30 shares to 1;
- the raising by prospectus offer of 15 million shares at a price of \$0.20 per share raising a total of \$3 million pre-expenses;
- change of name to Big Un Limited;
- board restructure; and
- the completion of the acquisition of BRTV.

The Company is working with ASX to ensure relisting of the company as soon as possible.

For further information please contact the Company Secretary on 1300 134 875.