



REPUBLICGold

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19 December 2014

## Republic Gold Limited

### Statement setting out the Capital Structure

The following information is provided by Republic Gold Limited (**Republic** or **the Company**) for release to the market.

#### Capital Structure

On 19 December 2014, the Company completed the successful acquisition, under its off-market takeover offer (**Takeover Offer**), of 100% of Big Review TV Limited's (**BRTV**) issued shares and a raising of \$3 million via a public offer pursuant to a prospectus dated 11 November 2014 (**Public Offer**).

The Company has issued:

- (a) 32,955,339 fully paid ordinary shares (**Shares**) under the Takeover Offer in acquiring 100% of BRTV's issued shares;
- (b) 3,295,534 options to acquire Shares (**Options**);
- (c) 15,000,000 Shares pursuant to the Public Offer; and
- (d) 333,333 Options issued to LSAF Holdings Pty Limited for work done in bringing Republic together with BRTV.

Shares	Number
Current	12,815,035
Issue of Shares pursuant to Takeover Offer	32,955,339
Issue of Shares pursuant to Public Offer	15,000,000
<b>Total</b>	<b>60,770,374</b>
Options	Number
Unlisted Options exercisable at \$0.30 expiring 31 December 2017	3,628,867
<b>Total</b>	<b>3,628,867</b>



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## Top 20 Holders

Rank	Name	Shares
1	Richbrandson Pty Ltd	8,324,968
2	Emery Infrastructure Investments Pty Ltd	4,720,000
3	A.P. Reyem Pty Ltd	3,003,813
4	Cherryox Pty Ltd	2,824,750
5	Tink Nominees Pty Ltd	2,634,339
6	Coddington Nominees Pty Ltd	2,085,462
7	RBW Nominees ATF RBW Discretionary Trust	2,075,356
8	Big Neo Pty Ltd	1,886,528
9	Maul Pty Ltd	1,414,896
10	Meyer Enterprises (Australia) Pty Ltd ATF Meyer Enterprises Growth B Fund	1,414,729
11	African Stellar Holdings	1,413,667
12	Chifley Portfolios Pty Ltd	1,333,333
13	Golden Rocket Pty Ltd	1,266,516
14	MWA Production Services Pty Ltd	1,226,243
15	Dream Investment Nominees Pty Ltd	1,131,015
16	Evelyn Uhl	1,126,477
17	Clive and Judith Riseam Superannuation Fund	962,727
18	Henry James Conrad Posthumus	845,850
19	PAN Australian Nominees Pty Ltd	806,666
20	RIGI Investments Pty Ltd	720,000

## Distribution Schedule

SPREADS OF HOLDINGS	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUED CAPITAL
1 - 1,000	4,247	627,497	1.03%
1,001 - 5,000	534	1,224,444	2.02%
5,001 - 10,000	190	1,633,251	2.69%
10,001 - 100,000	192	6,579,676	10.83%
100,001 - 999,999,999,999	62	50,705,506	83.44%
<b>TOTAL</b>	<b>5,225</b>	<b>60,770,374</b>	<b>100%</b>

## Compliance with ASX Listing Rules

The Company confirms that as at the date of this announcement it is in compliance with the ASX Listing Rules and in particular Listing Rule 3.1.