



REPUBLICGold

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Republic Gold Limited

Statement setting out the number of securities subject to escrow

The following securities will not be quoted and be classified as restricted securities for a period of 24 months from the date of reinstatement to official quotation of the securities of the Company:

Holder Name	Ordinary Shares	Options
Richbrandson Pty Ltd	8,324,968	832,497
Tink Nominees Pty Ltd	2,540,012	263,433
Dream Investment Nominees Pty Ltd	1,131,015	113,101
Firefly Investment Nominees	47,163	4,716
Thurston Palm Beach Pty Ltd ATF Thurston Superannuation Fund	0	15,721
Clive Riseam	0	11,791

The following securities not be quoted and be classified as restricted securities for a period of 12 months from the date of issue of the securities in the Company:

Holder Name	Ordinary Shares	Options	Date of Issue
A.P. Reyem Pty Ltd	18,865	1,887	28/05/14
Interstyle Pty Ltd	18,865	1,887	30/06/14
Nextclick Pty Ltd	35,372	3,537	26/05/14
Jon Duffield	26,676	2,668	01/07/14
Jon Duffield	24,770	2,477	01/09/14
Oliver Razinski	16,473	1,647	01/07/14
Floating Points Group	88,903	8,890	01/07/14
Floating Points Group	26,128	2,613	01/09/14
Matt Clarke	5,660	566	01/07/14
Matt Clarke	6,131	613	01/09/14
Derivative Management & Consulting P/L	188,653	18,865	01/07/14
Clive & Judith Riseam Superannuation Fund	326,142	32,614	01/07/14
Henry Posthumus	181,705	18,170	01/07/14
Maul Pty Ltd	1,061,172	141,490	15/09/14
Rothchild Capital P/L ATF the Rothchild Trust	281,816	28,182	31/03/14
Rothchild Capital P/L ATF the Rothchild Trust	47,779	4,778	13/06/14