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www.westpac.com.au/structuredinvestments

29 December 2014

Mr Ross Pullen Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Vanilla Instalment Equity Warrants over securities in SPDR S&P/ASX 200 Fund (STW)

Westpac Banking Corporation, as issuer of Vanilla Instalment Equity Warrants ("VIEWs") over securities in STW, notifies a suspension of the following VIEWs.

STWIWA

These VIEWs will recommence trading at the opening of the market on 30 December 2014, following an adjustment to the strike price as a result of the distribution for STW announced on 24 December 2014.

Should you require us to make a manual market in either of the above VIEWs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











