

29 December 2014

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Self-funding Instalment Warrants over securities in
SPDR S&P/ASX 200 Fund (STW)**

Westpac Banking Corporation, as issuer of Self-funding Instalment Warrants ("SFIs") over securities in STW, notifies a suspension of the following SFIs.

**STWSWB
STWSWC
STWSWD
STWSWG
STWSWH
STWSWI
STWSWO**

These SFIs will recommence trading at the opening of the market on 30 December 2014, following an adjustment to the strike price as a result of the distribution for STW announced on 24 December 2014.

Should you require us to make a manual market in either of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation