

29 December 2014

Consolidation of Securities Completed

The Directors are pleased to advise that the consolidation (“or re-organisation”) of the Company’s securities on the basis of one new security for each forty four securities held prior to the re-organisation, has been completed, and any fractional entitlements have been rounded up in accordance with the shareholders’ approval at the resumed EGM held on 18 December 2014.

The Company’s issued securities are now as follows:

• ORD (ASX: RGX)	18,909,506
• Quoted options (ASX: RGXO) ex \$4.40 exp 1/03/16	1,391,730
• Quoted options (ASX:RGXOA) ex \$0.44 exp 15/11/17	4,000,047
• Unquoted options ex \$6.60 exp 30/04/16	113,637

Top 20 and range reports for the quoted securities are attached. The final steps in the re-organisation are as follows:

- First day for the Company to register securities on a post-Consolidation basis. Notices and holding statements sent to holders: Monday, 29 December 2014
- Dispatch date. Deferred settlement market ends. Last day for securities to be entered into holder’s security holdings. Last day for the Company to send notice to each holder of the change in their details of holdings: Monday, 5 January 2015

It should be noted that pursuant to the Acquisitions also approved at the resumed EGM held on 18 December 2014, trading in the Company’s securities will remain suspended pending Completion of the Acquisitions of the online travel businesses, expected early 2015. Following Completion the Company will re-list as Australian Travel Group Ltd on a post Consolidated basis, with the ASX code: ATL.

*** Ends***

Mal Lucas-Smith, Company Secretary 0418 366 532

RED GUM RESOURCES LIMITED
ORDINARY FULLY PAID SHARES As of 29 Dec 2014
Top Holders Snapshot - Ungrouped
Composition : ORD

Rank	Name	Address	Units	% of Units
1.	WILLOWDALE HOLDINGS PTY LTD		2,500,000	13.22
2.	MR SALVATORE DI VINCENZO		443,124	2.34
3.	MGL CORP PTY LTD		319,951	1.69
4.	MR TOREY ROBERT MARSHALL + MR ROBERT GEOFFREY MARSHALL <TOREY MARSHALL FAMILY A/C>		307,944	1.63
5.	ARP HOLDINGS PTY LTD <EXECUTIVE SUPER PLAN A/C>		295,455	1.56
6.	SOUTH BANC GROUP PTY LTD <DAVID HALES FAMILY A/C>		270,455	1.43
7.	ALLSKY ENTERPRISES PTY LTD		257,576	1.36
8.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		255,682	1.35
9.	J P MORGAN NOMINEES AUSTRALIA LIMITED		238,637	1.26
10.	RAYMOND DOUGLAS SHAW + RITA BARBARA JONES <SHAW JONES SUPER FUND A/C>		238,632	1.26
11.	MR DAVID MICHAEL BROWN <DB ENTERPRISES MANAGEMENT FUND>		227,273	1.20
12.	CLAIRAUT INVESTMENTS PTY LIMITED		227,273	1.20
13.	MRS HELEN TOMSIC		227,273	1.20
14.	SEEFELD INVESTMENTS PTY LTD <THE SEEFELD A/C>		226,273	1.20

Rank	Name	Address	Units	% of Units
15.	MRS TONI MATHIESON FRANK		181,819	0.96
16.	MR NIKOLA JURIN <ZORKA INVESTMENT A/C>		181,819	0.96
17.	SOUTH BANC GROUP PTY LTD <DAVID HALES FAMILY A/C>		170,455	0.90
18.	XCELERATE NOMINEES PTY LTD <XCELERATE SUPER FUND A/C>		168,182	0.89
19.	MR GRAHAM CHARLES MARKHAM		162,273	0.86
20.	MR EDWARD TOMSIC		159,091	0.84
Totals: Top 20 holders of ORDINARY FULLY PAID SHARES			7,059,187	37.33
Total Remaining Holders Balance			11,850,319	62.67

RED GUM RESOURCES LIMITED
ORDINARY FULLY PAID SHARES As of 29 Dec 2014
Range of Units Snapshot
Composition : ORD

Range	Total holders	Units	% of Issued Capital
1 - 1,000	202	65,604	0.35
1,001 - 5,000	222	632,783	3.35
5,001 - 10,000	103	759,164	4.01
10,001 - 100,000	272	8,204,065	43.39
100,001 - 9,999,999,999	37	9,247,890	48.91
Rounding			-0.01
Total	836	18,909,506	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0000 per unit	0	0

RED GUM RESOURCES LIMITED
LISTED OPTIONS @ \$4.40 EXPIRING 1/03/2016 As of 29 Dec 2014
Top Holders Snapshot - Ungrouped
Composition : OPT

Rank	Name	Address	Units	% of Units
1.	COMMUNITY TRAINING INITIATIVES PTY LTD		161,080	11.57
2.	WARMAN INVESTMENTS PTY LTD		161,080	11.57
3.	GOFFACAN PTY LTD		128,864	9.26
4.	MR BARRY ARTHUR WAUGH		119,319	8.57
5.	IBT HOLDINGS PTY LTD <IBT HOLDINGS P/L FAM A/C>		115,868	8.33
6.	DJ CARMICHAEL PTY LIMITED		113,637	8.17
7.	MAKWADI VENTURES PTY LTD		107,291	7.71
8.	MS LINVANA THOMSON		68,182	4.90
9.	MR TREVOR ROSS KERLE		56,819	4.08
10.	INCUS INVESTMENTS PTY LTD		45,455	3.27
11.	MR IVAN BROWN		38,669	2.78
12.	GRAYWOOD TOWERS PTY LTD		26,516	1.91
13.	MR MATTHEW BANKS		22,728	1.63
14.	EVRON PTY LTD <ENDREY-WALDER SUPER FUND A/C>		22,728	1.63
15.	MR SIMON SEIN KWANG NIAK		22,728	1.63

Rank	Name	Address	Units	% of Units
16.	SLUSH PUPPIE SYDNEY PTY LTD /C		18,704	1.34
17.	MR TROY BRETT HEPPL		16,733	1.20
18.	MR PAUL STEPHEN HARAPIN		15,637	1.12
19.	MR PAUL CRENNAN		11,364	0.82
20.	MR HO KAKU		11,364	0.82
Totals: Top 20 holders of LISTED OPTIONS @ \$4.40 EXPIRING 1/03/2016			1,284,766	92.31
Total Remaining Holders Balance			106,964	7.69

RED GUM RESOURCES LIMITED
LISTED OPTIONS @ \$4.40 EXPIRING 1/03/2016 As of 29 Dec 2014
Range of Units Snapshot
Composition : OPT

Range	Total holders	Units	% of Issued Capital
1 - 1,000	62	15,697	1.13
1,001 - 5,000	21	37,912	2.72
5,001 - 10,000	5	31,252	2.25
10,001 - 100,000	15	399,730	28.72
100,001 - 9,999,999,999	7	907,139	65.18
Rounding			0.00
Total	110	1,391,730	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0000 per unit	0	0

**RED GUM RESOURCES LIMITED****LISTED OPTIONS @ \$0.44 EXPIRING 15 NOVEMBER 2017 As of 29 Dec 2014****Top Holders Snapshot - Ungrouped****Composition : OPN**

Rank	Name	Address	Units	% of Units
1.	DEAD KNICK PTY LTD		737,605	18.44
2.	MR SALVATORE DI VINCENZO		227,273	5.68
3.	MR PETER ROBERT JOAN EASTWOOD + MRS INGRID HELEN EASTWOOD <EASTWOOD SUPERFUND A/C>		216,926	5.42
4.	MS KIM MICHELLE OATES		215,910	5.40
5.	DJ CARMICHAEL PTY LTD <HOUSE ACCOUNT>		177,273	4.43
6.	MR PETER BRAICA		159,091	3.98
7.	MR BRIAN PATRICK O'REILLY		155,682	3.89
8.	TELL CORPORATION PTY LTD		147,728	3.69
9.	MR DARREN RICKETTS		125,023	3.13
10.	DJ CARMICHAEL PTY LIMITED		125,000	3.12
11.	MS SIEW LAY KWAN		120,415	3.01
12.	SEEFELD INVESTMENTS PTY LTD <THE SEEFELD A/C>		114,394	2.86
13.	MR MICHAEL SEAN HOBBS + MS ANN KELLY <HOBBS S/F A/C>		113,637	2.84
14.	MR PAUL HENRI VERON + MRS JULIE ANNE VERON <DEAD KNICK S/F A/C>		113,637	2.84

Rank	Name	Address	Units	% of Units
15.	WILLOWDALE HOLDINGS PTY LTD		113,637	2.84
16.	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED		102,273	2.56
17.	MR CORREY VAN DEN BROEK		81,026	2.03
18.	MR HO KAKU		68,182	1.70
19.	EMMESS PTY LTD <EMMESS SUPER FUND A/C>		65,160	1.63
20.	XCELERATE TRADING PTY LTD <XCELERATE TRADING A/C>		54,546	1.36
Totals: Top 20 holders of LISTED OPTIONS @ \$0.44 EXPIRING 15 NOVEMBER 2017			3,234,418	80.86
Total Remaining Holders Balance			765,629	19.14

RED GUM RESOURCES LIMITED
LISTED OPTIONS @ \$0.44 EXPIRING 15 NOVEMBER 2017 As of 29 Dec 2014
Range of Units Snapshot
Composition : OPN

Range	Total holders	Units	% of Issued Capital
1 - 1,000	26	6,608	0.17
1,001 - 5,000	15	42,841	1.07
5,001 - 10,000	6	47,118	1.18
10,001 - 100,000	32	937,976	23.45
100,001 - 9,999,999,999	16	2,965,504	74.14
Rounding			-0.01
Total	95	4,000,047	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0000 per unit	0	0