

Notice of change of interests of substantial holder

Form 604
Corporations Law 2001
Section 671B

To: **AUSTRALIA UNITED MINING LIMITED**
ACN 126 540 547

1. Details of substantial shareholders

Xiao Jing Wang
WY Australia Investment Pty Ltd <WY Family A/C>

- There was a change in the interests of the substantial holders on 16 December 2014.
- The previous notice was given to the Company on 19 August 2014.
- The previous notice was lodged on 20 August 2014.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary Fully Paid Shares	102,837,476	15.34%	137,116,636	19.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
16 December 2014	Xiao Jing Wang	Acquisition of 5,945,826 shares under the Company's 2014 rights issue	\$0.01 per share (Total consideration \$59,458.26)	5,945,826 Ordinary Shares	5,945,826
16 December 2014	WY Australia Investment Pty Ltd <WY Family A/C> Xiao Jing Wang	Acquisition of 20,000,000 shares under the Company's 2014 rights issue	\$0.01 per share (Total consideration \$200,000)	20,000,000 Ordinary Shares	20,000,000

16 December 2014	Ever Resources Pty Ltd <Ever Resources Family A/C>	Acquisition of 6,666,667 shares under the Company's 2014 rights issue	\$0.01 per share (Total consideration \$66,666.67)	6,666,667 Ordinary Shares	6,666,667
	Xiao Jing Wang				
16 December 2014	Ms Jia Yu	Acquisition of 1,666,667 shares under the Company's 2014 rights issue	\$0.01 per share (Total consideration \$16,666.67)	1,666,667 Ordinary Shares	1,666,667
	Xiao Jing Wang				

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Xiao Jing Wang	Xiao Jing Wang	Xiao Jing Wang	Registered holder	23,783,302 Ordinary Shares	23,783,302
Xiao Jing Wang	WY Australia Investment Pty Ltd < WY Family A/c>	WY Australia Investment Pty Ltd < WY Family A/c>	Mr Xiao Jing Wang is a Director of WY Australia Pty Ltd	80,000,000 Ordinary Shares	80,000,000
WY Australia Investment Pty Ltd < WY Family A/c>			Registered holder		
Xiao Jing Wang	Ever Resources Pty Ltd <Ever Resources Family A/C>	Ever Resources Pty Ltd <Ever Resources Family A/C>	Mr Xiao Jing Wang is a Director of Ever Resources Pty Ltd	26,666,667 Ordinary Shares	26,666,667
Ever Resources Pty Ltd <Ever Resources Family A/C>			Registered holder		
Ms Jia Yu	Ms Jia Yu	Ms Jia Yu	Registered holder	6,666,667 Ordinary Shares	6,666,667
Xiao Jing Wang			Spouse of Jia Yu		

5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Person/ Entity	Address
Xiao Jing Wang	63/1-29 Bunn Street, Pyrmont NSW 2009
WY Australia Investment Pty Ltd	63/1-29 Bunn Street, Pyrmont NSW 2009
Ever Resources Pty Ltd	63/1-29 Bunn Street, Pyrmont NSW 2009
Jia Yu	63/1-29 Bunn Street, Pyrmont NSW 2009

Dated 18 December 2014

Authorised for electronic lodgement by Xiao Jing Wang