
Notice of change of interests of substantial holder

Form 604
Corporations Law 2001
Section 671B

To: **AUSTRALIA UNITED MINING LIMITED**
ACN 126 540 547

1. Details of substantial shareholders

Chao Ma

- There was a change in the interests of the substantial holder on 16 December 2014.
- The previous notice was given to the Company on 26 June 2014.
- The previous notice was lodged on 27 June 2014.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary Fully Paid Shares	66,666,600	10.66%	66,666,600	9.44%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
16 December 2014	Chao Ma	Dilution of interest after the Company's issue of shares under a rights issue	N/A	66,666,600 Ordinary Shares	66,666,600

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Chao Ma	Chao Ma	Chao Ma	Registered holder	66,666,600 Ordinary Shares	66,666,600

5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Person/ Entity	Address
Chao Ma	Unit 1508, 87 – 89 Liverpool Street, Sydney NSW 2000

Dated 18 December 2014

Authorised for electronic lodgement by Chao Ma