

LIMAdvisors

FACSIMILE MESSAGE

To: Company Announcement Office, The Australian Stock Exchange Limited

Fax no: +61 29778 0999

From: Winnie Ma

Date: 30 Dec 2014

Total Pages: 4 (including cover page)

CC:

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Re: LIM Asia Multi Strategy Fund Inc

Please find enclosed duly completed and signed Form 604 for your attention.

Please contact ben.mak@limadvisors.com or winnie.ma@limadvisors.com for enquiry.

Regards,
Winnie Ma

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

AMP Capital China Growth Fund

ACN/ARSN

15 159 557 721**1. Details of substantial holder(1)**

Name

LIM Asia Multi-Strategy Fund Inc.

ACN/ARSN (if applicable)

N/A

There was a change in the interests of the substantial holder on

22/12/14

The previous notice was given to the company on

09/12/14

The previous notice was dated

09/12/14**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<u>Ordinary fully paid</u>	<u>8,802,694</u>	<u>5.02%</u>	<u>22,877,729</u>	<u>6.11%</u>

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<u>Please see attached</u>	<u>Appendix 1</u>				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<u>LIM Asia Multi-Strategy Fund Inc.</u>	<u>HSBC Custody Nominees Australia Fund Inc.</u>	<u>LIM Asia Multi-Strategy Investment</u>		<u>22,877,729 ordinary shares</u>	<u>6.11%</u>
	<u>limited</u>				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UM Asia Multi-Strategy Fund Inc	171 Main Street, PO Box 4041, Road Town, Tortola, British Virgin Islands VG1116

HSBC Custody Nominees Australia Ltd
EP O Box 5302, Sydney NSW 2001

Signature

print name

sign here

[Signature]

capacity

date

Authorised Signatory

30/12/2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Appendix I**AMP Capital China Growth Fund**

DATE OF ACQUISITION	B/S	QTY CCY	PRICE	CONSIDERATION
	Bal b/f	18,802,694		19,687,750
9-Dec-14	Buy	650,000 AUD	1.0619	690,235.00
10-Dec-14	Buy	662,513 AUD	1.0015	663,506.77
11-Dec-14	Buy	280,000 AUD	1.0138	283,864.00
12-Dec-14	Buy	293,812 AUD	1.0154	298,336.70
15-Dec-14	Buy	375,400 AUD	1.0011	375,812.94
16-Dec-14	Buy	535,787 AUD	1.0013	536,483.52
17-Dec-14	Buy	370,000 AUD	1.0416	385,392.00
18-Dec-14	Buy	249,041 AUD	1.0473	260,820.64
19-Dec-14	Buy	238,482 AUD	1.0467	249,619.11
22-Dec-14	Buy	420,000 AUD	1.0744	451,248.00
		22,877,729		23,883,069