



BetaShares

Exchange Traded Funds

31 December 2014

Market Announcements Office

ASX Limited

(TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW)

ESTIMATED DISTRIBUTION ANNOUNCEMENT

BetaShares Capital Ltd ("BetaShares"), the issuer of the following funds quoted on the AQUA Market of ASX (the "Funds"), announces the following estimated distribution amount, as at 31 December 2014, for each Fund for the monthly distribution for December 2014:

ASX Code	Fund	Estimated Distribution Amount (cents per unit)
AAA	BetaShares Australian High Interest Cash ETF	14.381066
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	22.723807

As previously announced, the following distribution timetable will apply for each distribution declared:

Event	Date
Estimated Distribution Announcement Date*	31 December 2014
Ex Distribution Date	2 January 2015
Final Distribution Announcement Date*	2 January 2015
Record Date	6 January 2015

*Expected date.

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for each Fund. Any DRP elections must be received by the registrar, Link Market Services, by 7 January 2015. For DRP participants, distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on (02) 8280 7111.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

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Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.