



Bronson Group Limited
ABN 60 006 569 124
Unit 1, 2 Turbo Rd, Kings Park, NSW 2148
Ph (02) 9114 8066 Fax (02) 9671 1808

ASX Announcement

31 December 2014

Cleansing Statement under section 708A(5)(e) of the Corporations Act

Bronson Group Limited ACN 006 569 124 (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it issued 138,591,911 fully paid ordinary shares (**Placement Shares**) in the Company, without disclosure under Part 6D.2 of the Corporations Act. The Placement Shares were issued in accordance with ASX Listing Rule 7.1 on 31 December 2014 and an Appendix 3B relating to the Placement Shares was lodged with the ASX on that date.

The Company states that as at the date of this notice:

- (a) it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (b) it is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board.

A handwritten signature in black ink, appearing to read "Roger Smith".

Roger Smith
Company Secretary