



# BetaShares

Exchange Traded Funds

2 January 2015

Market Announcements Office

ASX Limited

## FINAL DISTRIBUTION ANNOUNCEMENT-QFN

BetaShares Capital Ltd ("BetaShares"), the issuer of the following exchange traded fund quoted on the AQUA Market of ASX (the "Fund"), announces the following final distribution amount for the half-year distribution:

### Final Distribution Amount

FUND	ASX CODE	CENTS PER UNIT
BetaShares S&P/ASX 200 Financials Sector ETF	QFN	38.561043

### Estimated Distribution Breakdown\*

<b>AUSTRALIAN INCOME</b>	
Interest (subject to NR WHT)	0.17%
Interest (not subject to NR WHT)	0.00%
Net Dividends - Franked	96.42%
Dividends - Unfranked	0.19%
Conduit Foreign Income	3.22%
Other Income	0.00%
<b>FOREIGN INCOME</b>	
Dividends	0.00%
Interest	0.00%
Other Income	0.00%
<b>CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY</b>	
Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%
<b>CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY</b>	
Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%
<b>OTHER NON-ASSESSABLE AMOUNTS</b>	
Tax Deferred Income	0.00%
Tax Free Income	0.00%
<b>NET CASH DISTRIBUTION</b>	<b>100.00%</b>

### Estimated Non-Cash Items\*

Franking Credits (cents per unit)	17.211965
Foreign Income Tax Offsets (cents per unit)	0.000000

**\*This is an estimate only. A tax statement, providing you with final component information for tax purposes, will be issued following the end of the financial year.**

Betashares Capital Ltd ABN 78 139 566 868

AFS License 341 181

Level 9, 50 Margaret Street Sydney NSW 2000 Australia

Telephone +61 2 9290 6888 Facsimile +61 2 9262 4950

[www.betashares.com.au](http://www.betashares.com.au)

As previously announced, the following distribution timetable will apply for the Fund for the distribution period:

#### **Distribution Timetable**

<b>EVENT</b>	<b>DATE</b>
Ex Distribution Date	2 January 2015
Record Date	6 January 2015
Payment Date	19 January 2015

The Distribution Reinvestment Plan ("DRP") is operating for this distribution. Any DRP elections must have been received by the registrar, Link Market Services, by 7 January 2015.

#### **DRP Issue Price**

QFN	\$ 11.36995286
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The issue of units under the DRP will be processed on 19 January 2015.

You must be registered as a unitholder of the Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Please note this information is not a Fund payment notice. The Fund payment notice will be announced via the ASX's Market Announcements Office prior to the distribution payment date.

#### **Fund Payment Notice**

The Fund declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) ("TA Act") in respect of the income year ended 30 June 2015.

For the purposes of Subdivision 12-H of Schedule 1 of the TA Act, this distribution includes a 'fund payment' amount of 0.000000 cents per ordinary unit in respect of the income year ended 30 June 2015, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

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**IMPORTANT INFORMATION:** This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the exchange traded fund ("ETF"). It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares ETF. For a copy of the PDS and more information about BetaShares ETFs go to [www.betashares.com.au](http://www.betashares.com.au) or call 1300 487 577.

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