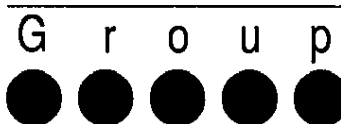


Facsimile

360 Capital



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To: ASX	Fax #: 1300 135 638
From: Glenn Butterworth (02 8405 8876)	Date: 2 January 2015
Subject: Daily Unit Buy-Back Notice Appendix 3E	Pages: [3] (<i>Incl. cover sheet</i>)

☐ **Urgent action required**

Details – Lodgement of 360 Capital Office Fund (ASX: TOF) Daily Unit Buy-Back Notice Appendix 3E

Appendix 3E
Daily share buy-back notice

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

360 Capital Office Fund

106 453 196

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market buy-back
2	Date Appendix 3C was given to ASX	5 November 2014

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	405,190 240,000
4	Total consideration paid or payable for the shares/units	\$834,691.40 \$493,833.85

+ See chapter 19 for defined terms.

Appendix 3E

Daily share buy-back notice

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	<p>highest price paid: date: 2.06</p> <p>lowest price paid: date: 2.06</p>	<p>highest price paid: 2.06</p> <p>lowest price paid: 2.05 highest price allowed under rule 7.33: 2.1648</p>

Participation by directors

6 Deleted 30/9/2001.

Not applicable

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

11,009,828

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Director/Company secretary)
Tony Pitt

2 January 2015
Date:

Print name:

+ See chapter 19 for defined terms.