

Notice reference number: **0001.15.01**

Notice date: 2/01/2015

What's this about?

Effective date: 2/01/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Arowana Australasian Value Opportunities Fund Limited – Admission and Commencement of Official Quotation

Description

Arowana Australasian Value Opportunities Fund Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Friday 2 January 2015.

Official quotation of the Company's securities is expected to commence at 11.00am AEDT on Monday 5 January 2015.

The Company raised \$48,114,000 pursuant to the offer under its replacement prospectus dated 28 November 2014 (Replacement Prospectus) by the issue of 48,114,000 ordinary fully paid shares at an issue price of \$1.00 per share and 48,114,000 options exercisable at \$0.98 on or before 30 June 2016.

Quoted Securities: 48,114,002 ordinary fully paid shares
48,114,000 options exercisable at \$0.98 on or before 30 June 2016

ASX Codes: AWQ – ordinary Fully Paid Shares
AWQO – options

Time: 11.00am AEDT

Date: Monday 5 January 2015

ASX Trade Abbreviation: AROWOPPFND

ISIN: AU000000AWQ3

Home Branch: Sydney

Industry Classification: Pending

Registered Office: Level 11, 153 Walker Street
North Sydney NSW 2060

Phone: (02) 8083 9800
Website: www.aavof.com

Company Secretary: Tom Bloomfield

Share Registry: Boardroom Pty Limited
Level 7, 207 Kent Street
Sydney NSW 2000

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Victoria
Dividend Policy:	See page 27 of the Replacement Prospectus
Activities:	Investment Entity
ASX Restricted Securities:	None
Other securities not quoted:	None

What do I need to do and by when?

Please refer to the Company's Replacement Prospectus

Need more information?

For further information, please refer to the Company's Replacement Prospectus or call Boardroom Limited on +61 2 9290 9600

Issued by

Anthony Ingegneri

Disclaimer