



2 January 2015

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

GOODMAN PLUS (GMPPA) DISTRIBUTION RATE FOR THE PERIOD 1 JANUARY 2015 – 31 MARCH 2015

The Distribution Rate for the next Distribution Period (from 1 January 2015 to 31 March 2015 inclusive) will be the sum of the Market Rate and the Margin:

- + the Market Rate is the average mid-rate for bills for a term of 90 days as determined on the first business day of the Distribution Period, which is 2.7467%; and
- + the Margin is 3.9000%

Consequently, at a Distribution Rate of 6.6467% the Distribution Amount for this Distribution Period of 90 days will be 163.8912 cents per security. For information as to how Distribution Amounts are calculated please refer to the Explanatory Memorandum dated 28 August 2012 or the Goodman PLUS Terms included in the Constitution of the Goodman PLUS Trust available at the Investor Centre at www.goodman.com.

Please contact the undersigned in relation to any queries.

Yours faithfully

A handwritten signature in black ink that reads "Carl Bicego". The signature is written in a cursive style.

Carl Bicego
Company Secretary