



BetaShares

Exchange Traded Funds

2 January 2015

Market Announcements Office
ASX Limited

REVISED FUND PAYMENT NOTICE – GEAR

Further to the final distribution announcement made earlier today of 38.737822 cents per unit in respect of BetaShares Geared Australian Equity Fund (hedge fund) (the “Fund”) for the period ended 31 December 2014, BetaShares Capital Ltd, the issuer of the Fund, announces that the following revised Fund Payment Notice shall apply in respect of the distribution. This Fund Payment Notice supercedes and replaces the corresponding information included in the announcement made earlier today:

Fund Payment Notice

The Fund declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) (“TA Act”) in respect of the income year ended 30 June 2015.

For the purposes of Subdivision 12-H of Schedule 1 of the TA Act, this distribution includes a ‘fund payment’ amount of 0.4523583 cents per ordinary unit in respect of the income year ended 30 June 2015, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) (“BetaShares”) the issuer of the Fund. It is general information only and does not take into account any person’s objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding the Fund. For a copy of the PDS and more information about the Fund go to www.betashares.com.au or call 1300 487 577.

Units in the Fund trade on the ASX at market prices, not at NAV. An investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of the Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.