

5 January 2015

Australian Securities Exchange Limited Company Announcements Office Exchange Centre 20 Bridge Street Sydney, NSW 2000

Dear Sir,

EXPIRY OF UNLISTED OPTIONS

Outback Metals Limited advises that 9,110,571 unlisted options with an exercise price of \$0.004 and expiry date of 31 December 2014 have now lapsed.

For further information, please contact:

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