



6 January 2015

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

Dear Sirs

Zeus Resources Limited (ASX:ZEU) – Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, the Board of Zeus Resources Limited (**Company**) advises that the following restricted securities will be released from escrow on 21 January 2015:

Number of Securities	Type of Security
78,078,132	Fully paid ordinary shares
246,541	Options exercisable at \$0.401 per option
246,541	Options exercisable at \$0.801 per option

These securities were issued in connection with the Company's initial public offering in January 2013.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

A handwritten signature in black ink, appearing to read "Andrew Whitten", with a stylized flourish at the end.

Andrew Whitten
Company Secretary

awhitten@whittens.com.au