

Beauty Health Group Limited

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SHAREHOLDER UPDATE

7 January 2015. The Company and its Directors have done considerable work over recent months to identify a suitable opportunity for the Company. Since the termination of the Point of Pay agreement the company has been approached with a number of potential transactions none of which have progressed to a stage to be able to be executed.

The Company will continue to update shareholders and will provide quarterly updates to the Market.

Con Scrinis
Director