

SUNVEST CORPORATION LIMITED

a.b.n 77 008 132 036

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8 January 2015

Australian Securities Exchange Limited

Company Announcements

20 Bridge Street

Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – 31 December 2014

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 31 December 2014

	At Net Fair Value (refer 1 below) \$
Total value of investment portfolio	8,948,000
Cash and liquid assets	1,998,000
Net asset backing per share - before income tax	\$0.40
- after income tax	\$0.39

1. Calculated using the bid price, mid-price, last sale price or directors' price at month end of each share held on a prescribed stock exchange.
2. In accordance with IFRS, Sunvest provides for deferred tax on unrealised gains. The before tax net tangible asset backing is before setting aside the future tax on unrealised gains to deferred tax liability. The after tax net tangible asset backing is after setting aside the future tax on unrealised gains to deferred tax liability. Sunvest does not bring to account the income tax benefit of unrealised losses.
3. The number of shares on issue at month end is 12,159,024.

Yours faithfully

Sunvest Corporation Limited



Bruce David Burrell
Company Secretary