



9 January 2015

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)
20 Bridge Street
Sydney NSW 2000

By email only: anthony.ingegneri@asx.com.au

Dear Anthony

Australia United Mining Limited
Response to Change of Director's Interest Notice Query

I refer to your letter dated 7 January 2015 in relation to the Appendices 3Y lodged with ASX by Australia United Mining Limited (the **Company**) on 30 December 2015 regarding change of director's interests for Jia Yu and Xiao Jing Wang (the **Notices**).

The Company provides the following responses to the queries in your letter:

1. The late lodgement of the Notices was due to an administrative oversight.
2. The Company has procedures in place to ensure that it is able to meet its disclosure obligations under Listing Rule 3.19A. The Company has a Securities Trading Policy which requires all directors to notify the Company Secretary of their permitted dealings in the Company's securities to enable the Company to meet its disclosure obligations.
3. The Company takes its obligations under the ASX Listing Rules seriously and the directors are aware of their obligations in relation to dealing in the securities of the Company to ensure compliance with the relevant ASX Listing Rules. The Company considers that the current procedures are adequate to ensure compliance with the relevant ASX Listing Rules. In the present circumstances, the late lodgement of the Notices was due to an administrative oversight rather than a systemic problem or failure by the directors to notify the Company of the dealing.

Please contact me if you require any further information concerning this matter.

Yours sincerely

Edward McCormack
Company Secretary



ASX Compliance Pty Limited
ABN 26 087 780 489
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square
NSW 1215

Telephone 61 2 9227 0000
Facsimile 61 2 9241 7620
www.asx.com.au

7 January 2015

Ms Alyn Tai
Corporate Counsel
Level 1
61 Spring Street
Melbourne Vic 3000

Dear Alyn,

Australia United Mining Limited (the "Company")

We refer to the following:

1. The Appendix 3Ys lodged by the Company with ASX Limited ("ASX") on 30 December 2014 for the Directors, Jia Yu and Xiao Jing Wang (the "Notices").
2. Listing rule 3.19A.2 which requires an entity to tell ASX the following:

A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) including whether the change occurred during a closed period where prior written clearance was required and, if so, whether prior written clearance was provided. The entity must complete Appendix 3Y and give it to ASX no more than 5 business days after the change occurs.

3. Listing rule 3.19B which states as follows:

An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director.

4. The Companies Update dated 27 June 2008, reminding listed entities of their obligation to notify ASX within 5 business days of the notifiable interests in securities held by each director and outlining the action that ASX would take in relation to breaches of listings rules 3.19A and 3.19B.

The Notices indicate that a change in the Directors' notifiable interest occurred on 16 December 2014. It appears that the Notices should have been lodged with ASX by 23 December 2014. Consequently, the Company may be in breach of listing rules 3.19A and/or 3.19B.

Please note that ASX is required to record details of breaches of the listing rules by listed companies for its reporting requirements.

ASX reminds the Company of its contract with ASX to comply with the listing rules. In the circumstances ASX considers that it is appropriate that the Company make necessary arrangements to ensure there is not a reoccurrence of a breach of the listing rules.



Having regard to listing rules 3.19A and 3.19B and Guidance Note 22: "Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities", we ask that you answer each of the following questions:

1. Please explain why the Notices were lodged late.
2. What arrangements does the Company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

Your response should be sent to me by e-mail. It should not be sent to ASX Market Announcements.

A response is requested as soon as possible and, in any event, not later than half an hour before the start of trading (i.e. **before 9.30 a.m. A.E.D.T.**) on Monday, 12 January 2015.

Under listing rule 18.7A, a copy of this query and your response may be released to the market, so your response should be in a form suitable for release and should separately address each of the questions asked. If you have any queries or concerns, please contact me immediately.

Yours sincerely

[Sent electronically without signature]

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)