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Date: 12 January 2015
To: **Australian Securities Exchange** Fax number: **1300 135 638**
From: Deed Administrators
No. pages to follow: 1
Subject: **Savcor Group Limited (Subject to Deed of Company Arrangement)**
ACN 127 734 196 ('the Company')

Dear Sir/Madam

Please find enclosed an Amendment to the Notice of Extraordinary General Meeting, Explanatory Statement, Independent Expert's Report and Proxy Form to be placed on the Company's public ASX announcements.

Yours faithfully

A handwritten signature in black ink, appearing to read "Janna Robertson", written over a horizontal line.

Janna Robertson
Deed Administrator

**Savcor Group Limited (Subject to Deed of Company Arrangement)
ACN 127 734 196****Amendment to Notice of Extraordinary General Meeting and Explanatory
Statement and Independent Expert's Report and Proxy Form dated
10 December 2014**

Please find below the correction to the Explanatory Statement in relation to the Consolidation timetable (Table 3).

Consolidation timetable

Event	Date
Company to send out Notice of Meeting	On or about 5 December 2014
Company tells ASX that Shareholders have approved the consolidation and last day for trading in pre- reorganised securities	13 January 2015
Trading in the reorganised securities commences on a deferred settlement basis	14 January 2015
Record date for Amendment to Notice of Extraordinary General Meeting	16 January 2015
First day for the Company to send notices to security holders confirming the number of securities held before and after the consolidation, and first day for the Company to register securities on a post re- organisation basis and issue of holding statements	19 January 2015
Last day for securities to be entered on the holders' security holding and deferred trading ends.	22 January 2015