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14 January 2015

ASX Limited Level 6, Exchange Centre 20 Bridge Street Sydney NSW 2000 Attention: Company Announcements

AURORA GLOBAL INCOME TRUST ASX Code: AIB

The unaudited Net Tangible Asset Value (ex-distribution) as at 31 December 2014 is \$0.8411 per Unit.

The issue price for units to be issued under the Distribution Reinvestment Plan (DRP) for the distribution in respect of the quarter ended 31 December 2014 is \$0.8411.

The anticipated allotment date for the DRP units is 19 January 2015.

Yours faithfully
Aurora Funds Management Limited
as responsible entity for
Aurora Global Income Trust

Betty Poon
Company Secretary