

14 January 2015

ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000  
Attention: Company Announcements

**AURORA GLOBAL INCOME TRUST**  
**ASX Code: AIB**

The unaudited Net Tangible Asset Value (ex-distribution) as at 31 December 2014 is \$0.8411 per Unit.

The issue price for units to be issued under the Distribution Reinvestment Plan (DRP) for the distribution in respect of the quarter ended 31 December 2014 is \$0.8411.

The anticipated allotment date for the DRP units is 19 January 2015.

Yours faithfully  
**Aurora Funds Management Limited**  
as responsible entity for  
**Aurora Global Income Trust**

Betty Poon  
**Company Secretary**