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Australian Securities Exchange Limited
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20 Bridge Street
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15 January 2015

Re: Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001

PM Capital Global Opportunities Fund Limited (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* as follows:

- (a) On 15 January 2015, the Company issued 112,725 fully paid ordinary shares in the Company upon exercise of options.
- (b) The shares were issued without the disclosure to the investors under part 6D.2 of the *Corporations Act 2001*.
- (c) As at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the *Corporations Act 2001* as they apply to the Company; and
 - Section 674 of the *Corporations Act 2001*.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the *Corporations Act 2001*.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Ursula Kay".

Ursula Kay

Company Secretary

Signed for PM Capital Global Opportunities Fund
PM CAPITAL Global Opportunities Fund Limited ACN 166 064 875

