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16 January 2015

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### **Expiry of Unlisted Options**

Raya Group Limited wishes to advise that the following listed options have expired unexercised:

<b>Number of Options</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
15,755,160	\$0.10	31 December 2014

Yours faithfully

A handwritten signature in blue ink, appearing to read "Julie Halsted", is written over a light blue rectangular background.

Julie Halsted  
Company Secretary