

ASX Announcement

G8 Education Limited
(ASX:GEM)



21 January 2015

Cleansing Notice under sections 708A(5)(e) and 708A(6) Corporations Act

G8 Education Limited (ASX: GEM) has today issued 3,287,967 G8 Education Limited shares (**Shares**) pursuant to the DRP Underwriting Agreement with UBS AG, Australia Branch, announced to the market on 11 and 12 December 2014.

G8 Education Limited has issued the Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities:	Ordinary Shares
ASX Code:	GEM
Date of issue of securities:	21 January 2015
Total number of securities issued:	3,287,967

For the purposes of section 708A(6) of the Corporations Act, G8 Education Limited confirms that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, G8 has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to G8 Education Limited; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

ENDS

Chris Scott
Managing Director