



MARKET RELEASE

21 January 2015

CVC PROPERTY FUND

TRADING HALT

The securities of CVC Property Fund (the “Fund”) will be placed in Trading Halt Session State at the request of the Fund, pending the release of an announcement in respect of the results of the Fund’s extraordinary general meeting.

If unitholders do not approve those resolutions relating to a significant change in the nature and scale of the Fund’s activities, the trading halt in the Fund’s securities will be lifted.

If unitholders approve those resolutions relating to a significant change in the nature and scale of the Fund’s activities, the Fund’s securities will be suspended immediately, pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: CJT

Stephanie So
Senior Adviser, Listings Compliance (Sydney)

21 January 2015

Ms Stephanie So
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Ms So

Trading Halt Request

In accordance with ASX Listing Rule 17.1, CVC Property Fund (ASX: CJT) request that ASX grant a trading halt of quotation of its securities, effective immediately as follows:

1. CVC Property Fund is holding a General Meeting of Unitholders at 12:00 p.m. Wednesday 21 January 2015, to consider, amongst other matters, a transaction that will constitute a change in the nature and scale of activities pursuant to ASX Listing Rule 11.1 and that Chapters 1 and 2 of the ASX Listing Rules will be required to be satisfied;
2. CVC Property Fund expects the trading halt to be applied until the outcome of the meeting is known;
3. If the resolutions to complete the proposed transaction are passed, CVC Property Fund will request a suspension of its securities which it expects will be applied until 19 March 2015;
4. CVC Property Fund will, during the suspension, seek to finalise the contemplated transaction and comply with Chapters 1 and 2 of the ASX Listing Rules;
5. If the resolutions to complete the proposed transaction are not passed, the trading halt will be lifted; and
6. CVC Property Fund is not aware of any reason why the trading halt should not be granted.

If you require any further information to enable assessment of this request please do not hesitate to contact me on (02) 9087 8000.

John Hunter
Company Secretary

21 January 2015