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FACSIMILE

Date: 22 January 2015
To: **Australian Securities Exchange** Fax number: **1300 135 638**
From: Deed Administrators
No. pages to follow: 1
Subject: **Savcor Group Limited (Subject to Deed of Company Arrangement)**
ACN 127 734 196 ('the Company')

Dear Sir/Madam

Please find enclosed the results of the consolidation of capital to be placed on the Company's public ASX announcements.

Yours faithfully

A handwritten signature in black ink, appearing to be "Janna Robertson".

Janna Robertson
Deed Administrator

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Savcor Group Limited (Subject to Deed of Company Arrangement)
ACN 127 734 196

Completion of Consolidation of Capital

Following receipt of shareholder approval at the Company's EGM held on 12 January 2015, Savcor Group Limited (Subject to Deed of Company Arrangement) (ASX:SAV) (Company) advises that it has completed the consolidation of capital.

The consolidation of capital was required under recapitalisation proposal set out in the Deed of Company Arrangement in respect of the Company executed on 24 October 2014.

The basis for the consolidation of capital was that every hundred (100) fully paid ordinary shares in the capital of the Company be consolidated into one (1) fully paid ordinary share in the capital of the Company ('the Consolidation').

The capital structure of the Company following completion of the Consolidation is set out below:

	Number of Shares
Capital structure pre-Consolidation	140,928,943
Capital structure post-Consolidation	1,409,246



Janna Robertson

Deed Administrator