

LIMAdvisors

FACSIMILE MESSAGE

To: Company Announcement Office, The Australian Stock Exchange Limited

Fax no: ~~+61 29778 0999~~ +61 1300 135638

From: Winnie Ma

Date: ~~21 Jan 2015~~ 23 Jan 2015

Total Pages: 4 (including cover page)

CC:

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Re: LIM Asia Multi Strategy Fund Inc

Please find enclosed duly completed and signed Form 604 for your attention.

Please contact ben.mak@limadvisors.com or winnie.ma@limadvisors.com for enquiry.

Regards,
Winnie Ma

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

AMP Capital China Growth Fund

ACN/ARSN

15139557721

1. Details of substantial holder(1)

Name

LIM Asia Multi-Strategy Fund Inc.

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on

20/01/15

The previous notice was given to the company on

22/12/14

The previous notice was dated

22/12/14

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid	22,892,075	6.11%	26,892,075	7.18%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Please see attached Appendix I					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
LIM Asia Multi-Strategy Fund Inc.	HSBC Custody Nominees Australia Limited	LIM Asia Multi-Strategy Investment Fund Inc	Investment	26,892,075 ordinary shares	7.18%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

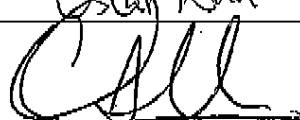
The addresses of persons named in this form are as follows:

Name	Address
LIU Asia Multi-Strategy Fund Inc	171 Main Street, PO Box 404, Road Town, Tortola, BVI, VG1110
HSBC Custody Nominees Australia Ltd	GPO Box 5302 Sydney NSW 2001

Signature

print name

sign here

Oscar Wan


capacity

date

Authorised Signatory
 21/01/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Appendix I**AMP Capital China Growth Fund**

DATE OF ACQUISITION	B/S	QTY	CCY	PRICE	CONSIDERATION
	Balance b/f	22,877,729			23,889,793.79
12/23/2014	Buy	231,107	AUD	1.0716	247,654.26
12/24/2014	Buy	140,000	AUD	1.0568	147,952.00
12/29/2014	Buy	267,000	AUD	1.0757	287,211.90
12/30/2014	Buy	166,117	AUD	1.0767	178,858.17
12/31/2014	Buy	30,000	AUD	1.0767	32,301.00
1/2/2015	Buy	161,307	AUD	1.0949	176,615.03
1/5/2015	Buy	70,000	AUD	1.115	78,050.00
1/6/2015	Buy	223,486	AUD	1.1059	247,153.17
1/7/2015	Buy	240,388	AUD	1.1212	269,523.03
1/8/2015	Buy	152,882	AUD	1.1329	173,200.02
1/9/2015	Buy	230,662	AUD	1.1254	259,587.01
1/12/2015	Buy	140,955	AUD	1.1275	158,926.76
1/13/2015	Buy	190,000	AUD	1.1213	213,047.00
1/14/2015	Buy	120,000	AUD	1.13	135,600.00
1/15/2015	Buy	317,927	AUD	1.1734	373,055.54
1/16/2015	Buy	263,393	AUD	1.2004	316,176.96
1/19/2015	Buy	610,000	AUD	1.1504	701,744.00
1/20/2015	Buy	459,122	AUD	1.11	508,431.70
		26,892,075			28,394,881.34