



**outbackmetals**

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**The Manager – Companies  
ASX**

Dear Sir

**Re: Outback Metals (OUM) Agrees to Additional Funding**

OUM has today agreed to accept additional funding from South Cove Limited (SCL), OUM's largest registered shareholder. (South Cove is a company associated with OUM Chairman Mr Graham Chrisp).

In accordance with the terms of the existing convertible note between SCL and OUM dated 6<sup>th</sup> November 2014 (and approved by shareholders at OUM's 2014 Annual General Meeting), the additional loans will be added to the principal of the convertible note.

Yours faithfully

**Graham Chrisp  
Executive Chairman**

**27<sup>th</sup> January 2015**