

Flat Glass Industries Limited

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Completion of Non-renounceable Rights Issue

The pro rata rights issued closed on 20 January 2015. FGI received acceptances for 14,100,521 new shares out of the 40,210,863 shares offered. Allotment of those shares took place yesterday. The Company now has 81,118,560 shares on issue.

The list of the top 20 shareholders after the allotment of the 14,100,521 shares is provided in an announcement made to the ASX today.

Brett Crowley Company Secretary