

ACN 166 064 875

Level 27, 420 George Street
Sydney NSW 2000 Australia

GPO Box 3965
Sydney NSW 2001 Australia

T 61 2 8243 0888

F 61 2 8243 0880

E pmcapital@pmcapital.com.au

www.pmcapital.com.au

Australian Securities Exchange Limited
Level 4
20 Bridge Street
Sydney NSW 2000

28 January 2015

Re: Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001

PM Capital Global Opportunities Fund Limited (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* as follows:

- (a) On 28 January 2015, the Company issued 27,275 fully paid ordinary shares in the Company upon exercise of options.
- (b) The shares were issued without the disclosure to the investors under part 6D.2 of the *Corporations Act 2001*.
- (c) As at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the *Corporations Act 2001* as they apply to the Company; and
 - Section 674 of the *Corporations Act 2001*.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the *Corporations Act 2001*.

Yours faithfully,



Ursula Kay

Company Secretary

Signed for PM Capital Global Opportunities Fund
PM CAPITAL Global Opportunities Fund Limited ACN 166 064 875