Credit Corp Group Limited ABN 33 092 697 151 Appendix 4D for the half-year ended 31 December 2014



#### 1. Details of the reporting period and the prior corresponding period

Current period: 1 July 2014 to 31 December 2014 Prior corresponding period: 1 July 2013 to 31 December 2013

#### 2. Results for announcement to the market

|     | Key Information   | 31 Dec 2014<br>\$'000 | 31 Dec 2013<br>\$'000 | Change<br>%    |
|-----|---|-----------------------|-----------------------|----------------|
| 2.1 | Revenue   | 93,717                | 84,139                | 11%            |
| 2.2 | Profit from ordinary activities after tax to members          | 20,141                | 17,232                | 17%            |
| 2.3 | Profit for the period attributable to members                 | 20,141                | 17,232                | 17%            |
| 0.4 | Pt the de   |                       | Cents per             | Franked amount |
| 2.4 | Dividends   |                       | share                 | per share      |
|     | 2014 Final dividend   |                       | 20.00                 | 100%           |
|     | 2015 Interim dividend (declared, not yet provided at 31 Decem | nber 2014)            | 22.00                 | 100%           |
| 2.5 | Dividends   |                       |                       | Record date    |
|     | 2014 Final dividend   |                       |                       | 26 Sep 2014    |
|     | 2015 Interim dividend   |                       |                       | 25 Feb 2015    |

#### 2.6 Commentary

Please refer to the H1 of 2015 Media Release and the Interim Financial Statements for the half-year ended 31 December 2014, both released today, for further explanations of the figures presented at 2.1 - 2.4 above.

## 3. Net tangible assets per ordinary share

| Security Security | 31 Dec 2014<br>(cents) | 31 Dec 2013<br>(cents) |
|-------------------|------------------------|------------------------|
| Ordinary shares   | 369.85                 | 326.09                 |

### 4. Control gained or lost over entities during the period, for those having material effect

No entities were acquired or disposed of during the period.

### 5. Dividend payments

|                        | Cents<br>per share | Total<br>\$'000 | Franked /<br>unfranked | Payment date |
|------------------------|--------------------|-----------------|------------------------|--------------|
| Ordinary share capital |                    |                 |                        |              |
| 2014 Interim dividend  | 20.00              | 9,226           | Franked                | 21 Mar 2014  |
| 2014 Final dividend    | 20.00              | 9,259           | Franked                | 3 Oct 2014   |
|                        |                    | 18,485          |                        |              |
| 2013 Interim dividend  | 20.00              | 9,188           | Franked                | 22 Mar 2013  |
| 2013 Final dividend    | 17.00              | 7,841           | Franked                | 4 Oct 2013   |
|                        |                    | 17,029          |                        |              |

After 31 December 2014 the following dividends were proposed by the directors. The dividends have not been provided for and there are no income tax consequences.

|  | 2015 Interim dividend | 22.00 | 10,185 | Franked | 6 Mar 2015 |
|--|-----------------------|-------|--------|---------|------------|
|--|-----------------------|-------|--------|---------|------------|

### 6. Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) has been suspended.

# 7. Investments in associates and joint ventures

No investments in associates and joint ventures are held by the Company.

#### 8. Accounting standards used by foreign entities

Not applicable as Credit Corp Group Limited is not a foreign entity.

# 9. Audit dispute or qualification

The interim financial statements for the half-year ended 31 December 2014 have been subject to review and are not subject to dispute or qualification.