



29 January 2015

Company Announcements  
Australian Stock Exchange Limited  
Sydney Exchange Centre,  
20 Bridge Street, Sydney, NSW, 2000

Dear Sir/Madam,

ANNOUNCEMENT – Ecosave Holdings Limited  
Chairman's Address to the Extraordinary General Meeting of 29 January, 2015.

Please find attached in the form of a PowerPoint presentation, the Chairman's address to the Extraordinary General Meeting of shareholders being held on 29 January 2015.

Yours sincerely  
Robin Archibald

*Robin Archibald*

Executive Director & Company Secretary  
Ecosave Holdings Limited

**Sydney**

Unit 4  
42 Carrington Road  
Castle Hill NSW 2154  
AUSTRALIA

**Melbourne**

Unit 3a  
34 Redland Drive  
Mitcham VIC 3132  
AUSTRALIA

**Brisbane**

Level 27 Santos Place  
32 Turbot Street  
Brisbane QLD 4000  
AUSTRALIA

**Auckland**

Level 27 Santos Place  
32 Turbot Street  
Auckland 1010  
NEW ZEALAND

**Philadelphia**

EEBHUB, The Navy Yard  
3 Crescent Drive, Suite 110  
Philadelphia PA 19112  
USA



# Extraordinary General Meeting

29 January 2015 at 9:30am

Ecosave Holdings Limited ABN 77 160 875 016



# Robin Archibald

Executive Director,  
Company Secretary &  
Meeting Chairman

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# The Board & Advisors

- Mr. Marcelo Rouco, Director
  - Mr. Robin Archibald, Director
  - Mr. Ben Samways, Director
  - Mr. Andy Antonini
- 
- Mr. John Wussah, Financial Controller ANZ
- 
- Mr. Andrew Hunt – Deloitte Touche Tohmatsu
  - Mr. Paul Stephenson – HWL Ebsworth



# Business of the Meeting

Part 1 – Formal business – Ratify the Past Issue of  
3,623,189 Shares



# Background

On 11 December 2014, the Company announced to the ASX that it had completed a private placement of Shares at a price of US\$1.38 (A\$1.66 at the prevailing exchange rate) per Share.

The Company seeks Shareholder ratification of the issue of 3,623,189 Shares to the Investor for the purposes of ASX Listing Rule 7.4.

# ASX Listing Rule 7.4

ASX Listing Rule 7.1 provides that a company must not, subject to specified exceptions, issue or agree to issue more equity securities during any 12 month period than that amount which represents 15% of the number of fully paid ordinary Shares on issue at the commencement of that 12 month period without the approval of Shareholders.

ASX Listing Rule 7.4 allows for subsequent Shareholder approval if the company did not breach ASX Listing Rule 7.1 at the time of issue and the holders of ordinary Shares subsequently approve it.

Although Shareholder approval was not required for the issue of Shares to the Investor, the Company now seeks Shareholder approval for this issue in a manner provided by ASX Listing Rule 7.4, because this will enable the Company to issue, pursuant to ASX Listing Rule 7.1, further equity securities within the 15% limit from time to time as required by the Company, to capitalise on future opportunities without needing to obtain prior Shareholder approval.

# ASX Listing Rule 7.5

Pursuant to ASX Listing Rule 7.5, the following information is provided regarding ASX Listing Rule 7.4 approval:

**ASX Listing Rule 7.5.1:** *Number of securities allotted*

3,623,189 Shares

**ASX Listing Rules 7.5.2 :** *Price at which securities were issued*

US\$1.38 (AU\$1.66 at the prevailing exchange rate) per Share

**ASX Listing Rule 7.5.3:** *Terms of the securities*

These Shares rank equally with all the other Shares on issue

**ASX Listing Rule 7.5.4:** *Name of allottees or the basis on which allottees were determined*

Karlani Investor I LLC, a Delaware limited liability company

**ASX Listing Rule 7.5.5:** *The use (or intended use) of the funds raised*

The Company intends to use the funds raised by the issue of 3,623,189 Shares to the Investor for business development and working capital purposes.

**ASX Listing Rule 7.5.6:** *Voting exclusion statement*

A voting exclusion statement is included in the Notice of General Meeting.



## Resolution 1:

# Ratify the Past Issue of Shares

*That, in accordance with ASX listing Rule 7.4 and for all other purposes, Shareholders ratify the past issue of a total of 3,623,189 Shares to Karlani Investors I LLC (Investor) on the terms and conditions set out in the Explanatory Memorandum.*

Resolution 1 is an ordinary resolution, requiring it to be passed by a simple majority of votes cast by the Shareholders entitled to vote on it.

The Directors recommend that Shareholders vote in favour of Resolution 1.



## Extraordinary General Meeting

29 January 2015

Ecosave Holdings Limited ABN 77 160 875 016

Conclusion of the meeting

