

**Axiom Mining Limited**  
**Extraordinary General Meeting**  
**30 January 2015 – Chairman's Address**

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Ladies and gentlemen

Welcome to this Extraordinary General Meeting for the Company.

The main purpose of convening this meeting is to consider, and if thought fit to pass, six resolutions for the issue of shares and options in the Company in relation to capital raisings and funding arrangements for the Company and also one resolution to appoint a new Hong Kong auditor as required by the local Companies Ordinance.

We would also like to take the opportunity to update shareholders on our progress in the Solomon Islands for the Court of Appeal proceedings, the date for which is still to be determined by the court.

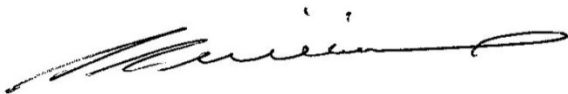
The Board was particularly pleased that after three long years of court proceedings and a 95-day trial, the judgment in favour of Axiom vindicated the Board's confidence that it would achieve a successful outcome for shareholders. We maintain that confidence in achieving a successful outcome in the Court of Appeal, which will end the challenges and clear the way for the Company to develop the world class Isabel nickel deposit.

Shareholders will now have had the opportunity to review the recent announcements regarding the Sumitomo appeal, costs orders and the Quarterly Activities Report released to the market on 23 January 2015.

There has been nothing further to report but the Board is happy to answer any questions shareholders may have once we have dealt with the formal business.

The Board would like to once again thank shareholders for their continued support of the Company as we progress the development of the Isabel Nickel Project.

Accordingly I now propose to deal with the business in accordance with the Notice of Meeting.



Stephen R. Williams  
Chairman  
31 January 2015

**ENDS**



#### **About Axiom Mining Limited**

*Axiom Mining Limited focuses on tapping into the resource potential within the mineral-rich Pacific Rim. Through dedication to forging strong bonds and relationships with the local communities and governments where we operate, Axiom Mining has built a diversified portfolio of exploration tenements in the Asia Pacific region. This includes a majority interest in the Isabel nickel deposits in the Solomon Islands. The Company also owns highly prospective gold, silver and copper tenements in North Queensland, Australia. The Company is listed on the ASX. For more information on Axiom Mining and details on our activities, please refer to our company website at [www.axiom-mining.com](http://www.axiom-mining.com)*

#### **Disclaimer**

*Statements in this document that are forward-looking and involve numerous risks and uncertainties that could cause actual results to differ materially from expected results are based on the Company's current beliefs and assumptions regarding a large number of factors affecting its business. There can be no assurance that (i) the Company has correctly measured or identified all of the factors affecting its business or their extent or likely impact; (ii) the publicly available information with respect to these factors on which the Company's analysis is based is complete or accurate; (iii) the Company's analysis is correct; or (iv) the Company's strategy, which is based in part on this analysis, will be successful.*