

ASX RELEASE**30 January 2015****Notice under section 708AA(2)(f) of Corporations Act (Cth)**

Donaco International Limited ACN 007 424 777 (the **Company**) gives this notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Act**) that on 30 January 2015, the Company will issue 220,002,963 fully paid ordinary shares in the capital of the Company without disclosure to investors under part 6D.2 of the Act.

The Company announced on 30 January 2015 a proposed capital raising of \$132 million by way of a fully underwritten pro-rata non-renounceable rights issue (**Rights Issue**). Under the Rights Issue, shareholders with a registered address in Australia and New Zealand are invited to subscribe for 10 new shares for every 21 existing shares held at 7:00pm (AEST) on Wednesday 4 February 2015 (**Shares**).

As at the date of this notice:

1. the Shares to be issued pursuant to the Rights Issue will be offered for issue without disclosure under Part 6D.2 of the Act;
2. this notice is being given under section 708AA(2)(f) of the Act;
3. as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
4. the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act (as they apply to it);
 - (b) section 674 of the Act;
5. there is no information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice; and
6. the potential effect of the Rights Issue will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, given the structure of the Rights Issue as a pro-rata issue and the current level of holdings, the Rights Issue is not expected to have any material effect or consequence on the control of the Company.

For further information:

Ben Reichel
Executive Director
Phone: + 61 412 060 281

ABOUT DONACO INTERNATIONAL LIMITED (ASX: DNA)

Donaco International Limited operates leisure and entertainment businesses across the Asia Pacific region.

Our flagship business is the Aristo International Hotel, a successful boutique casino in northern Vietnam. Donaco operates the business and owns a 95% interest, in a joint venture with the Government of Vietnam.

Donaco is a pioneer casino operator in Vietnam. The business was established in 2002, and is located on the border with Yunnan Province, China. The property has recently been expanded to a brand new five star resort complex with 428 hotel rooms.

To learn more about Donaco visit www.donacointernational.com

