

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Disruptive Investment Group Limited

ABN

20 108 958 274

Quarter ended ("current quarter")

31 December 2014

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (6 months) \$A'000
1.1 Receipts from customers	0	346
<i>Less commissions paid to wholesaler*</i>	(0)	(257)
Net receipts from customers	0	89
1.2 Payments for (a) staff costs	Wages (0)	Wages (43)
	Consultant Fees (6)	Consultant Fees (50)
	Directors Fees (53)	Directors Fees (53)
(b) advertising and marketing	(0)	(48)
(c) research and development	(0)	(12)
(d) leased assets	(52)	(235)
(e) other working capital	(52)	(235)
1.3 Dividends received	8	21
1.4 Interest and other items of a similar nature received	8	21
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other – Security deposits		
Net operating cash flows	(103)	(331)

* As a result of changes in payment processing receipts & commissions paid have been identified separately to provide further information to shareholders.

Appendix 4C
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	Current quarter \$A'000	Year to date (6 months) \$A'000
1.8 Net operating cash flows (carried forward)	(103)	(331)
1.9 Cash flows related to investing activities		
Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments	(18)	(18)
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities	(904)	(904)
1.12 Loans repaid by other entities		
1.13 Other (provide details if material)		
(a) deposit on Allure Transaction		
Net investing cash flows	(922)	(922)
1.14 Total operating and investing cash flows	(1,025)	(1,253)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	471	471
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings		
1.18 Repayment of borrowings		
1.19 Dividends paid		
1.20 Other (provide details if material)		
(a) cost of proposed share issue	(0)	(2)
Net financing cash flows	471	469
Net increase (decrease) in cash held	(554)	(784)
1.21 Cash at beginning of quarter/year to date	1,710	1985
1.22 Exchange rate adjustments to item 1.20		
1.23 Cash at end of quarter	1,156*	1,201*

* As announced to the market on 24 September 2014, the company disposed of the Disruptive Opportunities No.1 Pty Ltd (DON1) shares on 23 September 2014. The above figures show the consolidated cash flows of DON1 up until the date of disposal and therefore there is a difference between the 'cash at end of quarter' figure between the current quarter and YTD.

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	77
1.25	Aggregate amount of loans to the parties included in item 1.11	
1.26	Explanation necessary for an understanding of the transactions	
	<p>\$24,294 for accounting & tax services rendered by entities partially controlled by directors. \$52,800 for directors fees (incl. GST) paid to Disruptive Capital in relation to Adir Shiffman, John Kolenda and Calvin Ng for 4 months (June 14, July 14, August 14, September 14)</p>	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	1,156	1,754
4.2 Deposits at call		
4.3 Bank overdraft		
4.4 Other (provide details)		
Total: cash at end of quarter (item 1.23)	1,156*	1,754

* Disruptive Opportunities No.1 Pty Ltd was disposed of during the September 2014 quarter and therefore its cash balance is no longer reported in the reconciliation of cash.

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act ~~(except to the extent that information is not required because of note 2) or other standards acceptable to ASX.~~
- 2 This statement does ~~/does not* (delete one)~~ give a true and fair view of the matters disclosed.

Sign here:  Date: 30 January 2015
 (Company secretary)

+ See chapter 19 for defined terms.

Print name: Andrew Whitten

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

+ See chapter 19 for defined terms.