

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: **QUEENSLAND MINING CORPORATION LIMITED**  
ACN/ARSN 055 719 394

**1. Details of substantial holder**

Name: Tulla Resources Group Pty Ltd  
ACN: 124 930 847

The holder ceased to be a substantial holder on 28 January 2015  
The previous notice was given to the company on 28 November 2013  
The previous notice was dated 28 November 2013

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
28/01/2015	Tulla Resources Group Pty Ltd (as trustee for the Tulla Resources Investment Trust)	Acceptance of part of Rights Issue Entitlement	\$13,800.00	ORD 2,300,000	2,300,000
28/01/2015	Marley Holdings Pty Ltd (as trustee for the Maloney Family Trust)	Acceptance of Rights Issue Entitlement	\$24,280.00	ORD 4,080,000	4,080,000

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interest in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Tulla Resources Group Pty Ltd	Suite5, Level 2, 2 Grosvenor Street Bondi Junction NSW
Marley Holdings Pty Ltd	Suite5, Level 2, 2 Grosvenor Street Bondi Junction NSW



**Signature**

Name     Stephen L Law - Secretary     30 January 2015