

30 January 2015

**Australian Securities Exchange
determination relating to Listing rule 11.1**

Keybridge announces that it has received confirmation from the ASX that Listing Rule 11.1.2 does not apply to the proposed transaction whereby Keybridge Capital is to acquire the funds management business from Aurora Funds Limited for \$4.3 million.

Therefore Keybridge Capital shareholders are not required to vote on this transaction.

Both Keybridge and Aurora Funds Limited continue to progress with due diligence and the Aurora Funds Limited shareholders meeting is expected to occur early March 2015.

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