Rule 5.5

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

LANEWAY RESOURCES LIMITED

ACN or ARBN	Quarter ended ("current quarter")
003 049 714	**31 December 2014**

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter $A'000	Year to date (6 months) $A'000
1.1	Receipts from product sales and related debtors	-	-
	- exploration grant	-	-
1.2	Payments (a) exploration and evaluation	(214)	(385)
	(b) development	-	-
	(c) production costs	-	-
	(d) administration	(201)	(456)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	-	-
1.5	Interest and other costs of finance paid	(1)	(1)
1.6	Income taxes paid	-	-
1.7	Other	-	-
	Net Operating Cash Flows	(416)	(842)
	Cash flows related to investing activities		
1.8	Payment for purchases of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.9	Proceeds from sale of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other - Security bond deposits	-	(5)
	Net investing cash flows	-	(5)
1.13	Total operating and investing cash flows (carried forward)	(416)	(847)

+ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	(416)	(847)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares and call payments	384	599
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
	- Convertible note proceeds	-	300
1.17	Repayment of borrowings	(109)	(156)
1.18	Dividends paid	-	-
1.19	Other - Payment of finance lease principal	(3)	(5)
	Advance receipts re capital raising	70	70
	Net financing cash flows	342	808
	Net increase (decrease) in cash held	(74)	(39)
1.20	Cash at beginning of quarter/year to date	134	99
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	**Cash at end of quarter**	60	60

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter $A'000
1.2	Aggregate amount of payments to the parties included in item 1.2	-
1.2	Aggregate amount of loans to the parties included in item 1.10	-

1.2 Explanation necessary for an understanding of the transactions

Nil

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

The company issued a total of 70 million shares at $0.0035 per share ($245,000) as payment for drilling undertaken at the Agate Creek project.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available $A'000	Amount used $A'000
3.1	Loan facilities	2,000	352
3.2	Credit standby arrangements	-	-

The company has a loan facility of up to $2,000,000 provided by a director related entity.

Estimated cash outflows for next quarter

		$A'000
4.1	Exploration and evaluation	200
4.2	Development	-
4.3	Production	-
4.2	Administration	200
	Total	400

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter $A'000	Previous quarter $A'000
5.1	Cash on hand and at bank	60	134
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.22)	60	134

Changes in interests in mining tenements

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed				
6.2	Interests in mining tenements acquired or increased				

+ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Number issued	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	**Preference +securities** *(description)*	nil			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	**+Ordinary securities** - fully paid	1,660,408,733	1,660,408,733		
7.4	Changes during quarter - Placement - Issue to Director Related Entities - Issue for Drilling Services	 132,993,528 66,666,666 70,000,000	 132,993,528 66,666,666 70,000,000	 0.3 cents 0.3 cents 0.35 cents	
7.5	**+Convertible debt securities** - Unlisted June 2015 convertible notes	160,000,000	-		
7.6	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, or conversions (c) Increases through interest reinvestment		-		
7.7	**Options** *(description and conversion factor)* Employee Options			*Exercise price*	*Expiry date*
7.8	Issued during quarter Employee Options				
7.9	Exercised during quarter Employee Options				
7.10	Expired during quarter Employee Options				
7.11	**Debentures** *(totals only)*	nil			
7.12	**Unsecured notes** *(totals only)*	nil			

+ See chapter 19 for defined terms.

Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).

2 This statement does give a true and fair view of the matters disclosed.

Sign here: JPK Marshall Date: 30/1/15
(Company Secretary)

Notes

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities

4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report.*

5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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