



## Australian Securities Exchange Announcement

---

2 February 2015

Company Announcements Office  
Australian Securities Exchange Limited  
PO Box H224  
Australia Square NSW 1215

---

### Notice under Section 708A(5)(e) of the Corporations Act

---

Adelaide Resources Limited (ASX: ADN) (**ADN**) gives notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to the 33,600,000 fully paid ordinary shares and 16,800,000 listed options issued to a sophisticated investor on 30 January 2015 under the Shortfall to the Non-Renounceable Rights Issue.

ADN advises that:

- 1) the securities issued under the Placement were issued without disclosure to investors under Part 6D.2 of the Act;
- 2) as at the date of this notice ADN has complied with the provisions of Chapter 2M of the Act as they apply to ADN and Section 674 of the Act; and
- 3) as at the date of this notice there is no information:
  - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules: and
  - b) that investors and their professional advisors would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
    - i) the assets and liabilities, financial position and performance, profits and losses and prospects of ADN; or
    - ii) the rights and liabilities attaching to the shares and options.

Yours sincerely

**Nick Harding**  
Company Secretary