



ASX: DNA

ASX RELEASE

3 February 2015

Results of Institutional Entitlement Offer

Donaco International Limited (“the Company”) announces the successful completion of the institutional entitlement offer on 30 January 2015. A total of \$57.9 million was raised, representing approximately 96.4 million new shares in the Company. The remaining 57.6 million shares under the institutional offer will be allocated to the underwriter.

The retail entitlement offer opens on Monday 9 February 2015, on the terms set out in the Offer Booklet released to the market today.

Shares in the Company will resume trading today, Tuesday 3 February 2015.

For further information:

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ABOUT DONACO INTERNATIONAL LIMITED (ASX: DNA)

Donaco International Limited operates leisure and entertainment businesses across the Asia Pacific region.

Our flagship business is the Aristo International Hotel, a successful boutique casino in northern Vietnam. Donaco operates the business and owns a 95% interest, in a joint venture with the Government of Vietnam.

Donaco is a pioneer casino operator in Vietnam. The business was established in 2002, and is located on the border with Yunnan Province, China. The property has recently been expanded to a brand new five star resort complex with 428 hotel rooms.

To learn more about Donaco visit www.donacointernational.com

