

3 February 2015

RIVERCITY MOTORWAY GROUP STAPLED UNITS ("RCY")

The Liquidators continue to be involved with the Class Action and other proceedings. The trial for these proceedings is currently listed to commence on 1 September 2015.

Any further update on the administration will be communicated to the unitholders in the next quarterly announcement.

Unit Holder enquiries should be directed to Link Market Services on 1300 554 474.

Michael Owen Liquidator RiverCity Motorway Management Limited (In Liquidation)