



SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News

www.sovereigngold.com.au

Directors / Officers

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ASX Symbol: SOC

ASX Release

5 February 2015

Bergen to convert \$200,000 of Note to equity

Sovereign Gold Company Limited (**Sovereign Gold**)(ASX:SOC) advises that Bergen Global Opportunity Fund II, LLC (**Bergen**) has given notice of conversion of \$200,000 of its Convertible Note to equity in accordance with the Convertible Note issued in December 2013.

Sovereign Gold will issue 47,281,324 Sovereign Gold Shares to Bergen at an issue price of \$0.00423 per share.

Following the conversion, \$500,000 of the Convertible Note remains. The shares are expected to be issued tomorrow.

For further information please contact:

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