

6 February 2015

Market Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Sir

Pursuant to ASX Listing Rule 3.10A, Kimberley Diamonds Ltd advises that 10,678,310 fully paid ordinary shares that are subject to voluntary escrow will be released from escrow on 24 February 2015.

Yours sincerely

Laila Green

Company Secretary