

PACIFIC MINING LIMITED

A.C.N. 000 140 938

A.B.N. 64 000 140 938

P.O. Box 935
POTTS POINT
NSW 1335
AUSTRALIA

Tel: (02) 9331 1727

Fax: (02) 9331 2379

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The Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

SALE OF PROPERTY AT LANE COVE

In accordance with Listing Rule 3.1, the directors of Pacific Mining Limited ("PFM") are pleased to announce that PFM has executed an option contract with an unrelated party to sell an investment property at Lane Cove in which PFM holds a 50% interest. The option must be exercised by 20th February 2015.

The sale price of the property will be \$5,020,000 plus GST if applicable and includes the option consideration of \$50,000 which has now been paid to PFM. The settlement date will be a maximum of 60 days following notice from the purchaser of exercise of the Call Option.

PFM will advise ASX further at the time of exercise or expiry of the Call Option

For further information please contact:

Christopher J Hall
Company Secretary
Tel: + 61 2 9411 4443
Fax: + 61 2 9410 4010
Email: admin@hallconsulting.com.au